

| Index Performance | | | | News | | | |
|---|----------------|-------------|---------------|--|--|--|--|
| Global Indices | | | | Indian Equities: Market may see strong opening on buoyant global stocks | | | |
| Dow 30 | 30,932.37 | -469.64 | -1.50% | *The market will react to encouraging Q3 GDP data announced after market hours on Friday. | | | |
| S&P 500 | 3,811.15 | -18.19 | -0.47% | *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could jump 221 points at the opening bell. | | | |
| Corporate News | | | | | | | |
| FTSE 100 | 6,483.43 | -168.53 | -2.53% | *Bharti Airtel Integrated Core Strategies (Asia) Pte Ltd sold 3,70,59,893 equity shares in the company at Rs 556.46 per share on the NSE. | | | |
| DAX | 13,786.29 | -93.04 | -0.67% | *Indian Oil Corporation The company will invest Rs 32,946 crore to expand Panipat refinery capacity to 25 million tonne per year from 15 million tonne per year. | | | |
| Nikkei 225 | 28,966.01 | -1,202.26 | -3.99% | *United Spirits ICRA reaffirmed credit rating on company's long term/short term fund based (non-fund based as AA+(Stable)/A1+. | | | |
| Nasdaq | 13,192.35 | 72.96 | 0.56% | *NLC India A 6,000 numbers of Commercial Paper of a face value of Rs 5,00,000 each, aggregating to Rs 300 crore have been issued and allotted on February 26. | | | |
| Indian Indices | | | | | | | |
| Nifty 50 | 14,529.15 | -568.20 | -3.76% | *Gayatri Projects CARE downgrades credit rating on company's long term bank facilities to D from B/Stable. | | | |
| BSE Sensex | 49,099.99 | -1939.32 | -3.80% | *Tata Chemicals The company appointed Nandakumar S Tirumalai as the Chief Financial Officer after John Muthalali elevated to Managing Director & CEO of subsidiary Tata Chemicals North America, Inc. | | | |
| Nifty Bank | 34,803.60 | -1745.4 | -4.78% | *Minda Industries NCLT approved the amalgamation of Harita, Harita Venu, Harita Cheema, Harita Financial Services and Harita Seating Systems with Minda Industries. | | | |
| NIFTY Midcap 100 | 23,268.50 | -378.30 | -1.60% | *Railtel Corporation of India Goldman Sachs India Fund bought 37,09,685 equity shares in the company at Rs 113.57 per share on the NSE. Nippon India Mutual Fund acquired 50 lakh shares in the company at Rs 109 per share and Nippon India Mutual Fund - Multi Cap Fund 20 lakh shares at Rs 116.13 per share. | | | |
| NIFTY Smallcap 100 | 8,049.70 | -98.80 | -1.21% | *The government on Sunday extended the deadline for filing GST annual returns for 2019-20 fiscal by a month till March 31. This is the second extension given by the government. The deadline was earlier extended from December 31, 2020, to February 28. | | | |
| Forex Rates | | | | | | | |
| USD/INR | 73.94 | 1.20 | 1.65% | Global Economy | | | |
| EUR/INR | 89.26 | 0.70 | 0.79% | *China's factory activity expanded at the slowest pace in nine months in February, as weak overseas demand and coronavirus flare-ups weighed on output, adding pressure on the country's labor market, a business survey showed on Monday. | | | |
| GBP/INR | 103.00 | 1.08 | 1.06% | NSE Indices / Sectoral Performance | | | |
| JPY/INR | 0.69 | 0.01 | 1.36% | | | | |
| Commodities | | | | | | | |
| Crude Oil WTI | 4603 | -19 | -0.41% | Latest | | | |
| Natural Gas | 205.7 | 2 | 0.98% | 1D Chg. | | | |
| Gold | 45767 | -474 | -1.03% | 1D % Chg. | | | |
| Silver | 67475 | -1801 | -2.60% | Latest | | | |
| Aluminium | 173.7 | -2.15 | -1.22% | 1D Chg. | | | |
| Copper | 703.5 | -16.85 | -2.34% | 1D % Chg. | | | |
| Fund Flows | | | | | | | |
| Cash(Rs Crores) | Gross Purchase | Gross Sales | Net Buy/Sales | Top Gainers | | | |
| FII | 22,163.45 | 30,458.62 | -8,295.17 | Latest | | | |
| DII | 7,534.99 | 6,035.29 | 1,499.70 | 1D Chg. | | | |
| F&O | | | | 1D % Chg. | | | |
| FII Index Fut | 8,984.03 | 12,790.39 | -3,806.36 | NIFTY BANK | | | |
| FII Index Opt | 431,940.94 | 428,562.00 | 3,378.94 | Latest | | | |
| Market Volatility | | | | | | | |
| CBOE VIX | 27.95 | -0.94 | -3.25% | 1D Chg. | | | |
| INDIA VIX | 16.50 | -0.80 | -4.62% | 1D % Chg. | | | |
| 10 yrs Gsec Yield | | | | | | | |
| US | 1.41% | 0.04 | -3.04% | NIFTY IT | | | |
| India | 6.23% | 0 | 0% | Latest | | | |
| Nifty Supports | | | | | | | |
| Nifty | 14530 | 14590 | 14640 | 1D Chg. | | | |
| NIFTY 50 Companies support and Resistance | | | | | | | |
| | | | | 1D % Chg. | | | |
| | | | | NIFTY METAL | | | |
| | | | | Latest | | | |
| | | | | 1D Chg. | | | |
| | | | | 1D % Chg. | | | |
| | | | | NIFTY AUTO | | | |
| | | | | Latest | | | |
| | | | | 1D Chg. | | | |
| | | | | 1D % Chg. | | | |
| | | | | NIFTY FMCG | | | |
| | | | | Latest | | | |
| | | | | 1D Chg. | | | |
| | | | | 1D % Chg. | | | |
| | | | | Indian ADR Stocks | | | |
| | | | | Latest | | | |
| | | | | 1D Chg. | | | |
| | | | | 1D % Chg. | | | |
| | | | | Infosys ADR | | | |
| | | | | Latest | | | |
| | | | | 1D Chg. | | | |
| | | | | 1D % Chg. | | | |
| | | | | Tata Motors ADR | | | |
| | | | | Latest | | | |
| | | | | 1D Chg. | | | |
| | | | | 1D % Chg. | | | |
| | | | | Nifty Resistance | | | |
| | | | | R3 | | | |
| | | | | 14830 | | | |
| | | | | R2 | | | |
| | | | | 14770 | | | |
| | | | | 14720 | | | |
| | | | | R1 | | | |
| | | | | 645.88 | | | |
| | | | | 3,043.18 | | | |
| | | | | 2,435.20 | | | |
| | | | | 1,298.83 | | | |
| | | | | 1,455.22 | | | |
| | | | | 615.70 | | | |
| | | | | 635.30 | | | |
| | | | | 4,675.67 | | | |
| | | | | 6,793.67 | | | |
| | | | | 428.48 | | | |
| | | | | 211.77 | | | |
| | | | | 105.42 | | | |
| | | | | 1,945.27 | | | |
| | | | | 974.28 | | | |
| | | | | 1,645.13 | | | |
| | | | | 124.70 | | | |
| | | | | 2,229.20 | | | |
| | | | | 1,534.73 | | | |
| | | | | 789.87 | | | |
| | | | | 2,718.35 | | | |
| | | | | 116.55 | | | |
| | | | | 942.20 | | | |
| | | | | 1,111.70 | | | |
| | | | | 2,181.90 | | | |
| | | | | 4,063.70 | | | |
| | | | | 5,624.37 | | | |
| | | | | 849.97 | | | |
| | | | | 10,484.67 | | | |
| | | | | 413.17 | | | |
| | | | | 727.25 | | | |
| | | | | 172.07 | | | |
| | | | | 1,328.87 | | | |
| | | | | 610.05 | | | |
| | | | | 239.72 | | | |
| | | | | 344.38 | | | |
| | | | | 489.15 | | | |
| | | | | 157.02 | | | |
| | | | | 3,585.02 | | | |
| | | | | 363.72 | | | |
| | | | | 898.38 | | | |
| | | | | 763.87 | | | |
| | | | | 443.13 | | | |
| | | | | 2,613.38 | | | |

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